

## University of California, San Francisco Consultants Profile Form

To be completed by all firms or individuals proposing to do business with the University of California, San Francisco

GENERAL INFORMATION				
FIRM NAME:				
PRIMARY <b>(MAILING)</b> ADDRESS, CITY, STATE ZIP:				
SECONDARY ADDRESS (if different from street address):				
MAILING ADDRESS: <input type="checkbox"/> PRIMARY <input type="checkbox"/> SECONDARY				
EMPLOYER IDENTIFICATION NUMBER (EIN)		<b>Note: This is not your Social Security Number<sup>1</sup></b>		
CONTACT				
CONTACT PERSON:				
TELEPHONE NO.:		FACSIMILE NO.:		
E-MAIL:				
ACCOUNTING/BILLING				
CONTACT NAME:	CONTACT TELEPHONE NO.:		CONTACT E-MAIL:	
INFORMATION				
<b>Are any of the owners or owners' relatives currently employed by the University of California?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <b>If YES, please provide the following details on an attached sheet of paper: name(s), department(s) and relationship(s).</b>				
DOLLAR RANGE OF PROJECTS YOUR FIRM IS INTERESTED IN:				
<input type="checkbox"/> UP to \$100,000	<input type="checkbox"/> \$100,000-\$250,000	<input type="checkbox"/> \$250,000-\$1,000,000		
<input type="checkbox"/> \$1,000,000-\$5,000,000	<input type="checkbox"/> \$5,000,000-\$10,000,000	<input type="checkbox"/> \$10,000,000-\$25,000,000		
<input type="checkbox"/> \$25,000,000-\$50,000,000	<input type="checkbox"/> Over \$50,000,000			
PRINCIPALS (P) AND ASSOCIATES (A) <b>(attach additional sheets if necessary)</b>				
Name	P	A	Degree or Certificate	Institution
	<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>		
AREAS OF EXPERTISE:				

<sup>1</sup> Effective July 1, 2003, Public Contract Code section 10518 requires that the University assign an identification number to each Consultant and the Consultant place the assigned identification number on the contract documents. To comply with the statute, the University has determined that each consultant will use the EIN which is issued by the Internal Revenue Service as their assigned consultant identification number.

The Employer Identification Number can be obtained via the IRS website <http://www.irs.gov/businesses/small/index.html>.

OWNERSHIP OF BUSINESS: (CHECK ONE)			
<input type="checkbox"/> Corporation	IF THE FIRM IS A CORPORATION, USE THE CORPORATE TITLE. Corporate Title _____ State of _____		
<input type="checkbox"/> Limited Liability Corporation	IF THE FIRM IS A CORPORATION, USE THE CORPORATE TITLE. _____		
<input type="checkbox"/> General Partnership	IF THE FIRM IS A GENERAL PARTNERSHIP, LIST THE NAMES OF ALL OF THE PARTNERS. IF THE PARTNERSHIP IS OPERATING AS A "DOING BUSINESS AS (DBA)" FIRM, INCLUDE THE DBA NAME. STIPULATE AFTER ALL LISTED NAMES THE TERM "Co-Partners." _____		
<input type="checkbox"/> Limited Partnership	FOR A LIMITED PARTNERSHIP, LIST THE NAMES OF ALL OF THE GENERAL AND LIMITED PARTNERS, SPECIFYING "General Partner" OR "Limited Partner" AFTER EACH NAME. _____		
<input type="checkbox"/> Individual/Sole Proprietorship	IF THE FIRM IS A SOLE PROPRIETORSHIP, LIST THE NAME OF THE INDIVIDUAL, FOLLOWED BY THE WORDS "An Individual." IF THE SOLE PROPRIETORSHIP IS OPERATING AS A DBA FIRM, INCLUDE THE DBA NAME.}		
Owner Status - Business is at least <b>51%</b> Owned, Controlled, and Actively Managed by (Place an "X" in the boxes that best describe your firm's ownership check all business categories that apply, refer to definitions):			
FIRM TYPE			
Select <b>one</b> of the following, if applicable (THIS SECTION ONLY-VOLUNTARY)			
<input type="checkbox"/> SMALL BUSINESS ENTERPRISE (SBE)	<input type="checkbox"/> DISADVANTAGED BUSINESS ENTERPRISE (DBE)	<input type="checkbox"/> DISABLED VETERAN BUSINESS ENTERPRISE (DVBE)	<input type="checkbox"/> WOMEN-OWNED BUSINESS ENTERPRISE (WBE)
Place an "X" in the boxes that best describe your firm's ownership status: (NOTE STATUS % IF MORE THAN ONE IS MARKED)	____ % <input type="checkbox"/> BLACK AMERICAN	____ % <input type="checkbox"/> NATIVE AMERICAN	____ % <input type="checkbox"/> HISPANIC AMERICAN
	____ % <input type="checkbox"/> ASIAN-INDIAN AMERICAN	____ % <input type="checkbox"/> ASIAN-PACIFIC AMERICAN	

### PRIVACY NOTIFICATIONS

**STATE** - The State of California Information Practices Act of 1977 (effective July 1, 1978) requires the University of California to provide the following information to individuals who are asked to supply information about themselves:

Furnishing all information requested on this form is mandatory; failure to provide all requested information will delay or may prevent evaluation of your firm's ability to do business with the University of California, Davis.

I hereby certify under penalty of perjury under the laws of the State of California that I have read this certification and know the contents thereof, and that the business category indicated above reflects the true and correct status of the business in accordance with Federal Small Business Administration criteria and Federal Acquisition Regulations, FAR 19 pertaining to small, disadvantaged, women-owned, and disabled veteran business enterprises. I understand that falsely certifying the status of this business, obstructing, impeding or otherwise inhibiting any University of California official who is attempting to verify the information on this form may result in suspension from participation in University of California business contracts for a period up to 5 years and the imposition of any civil penalties allowed by law.

NAME OF BUSINESS: \_\_\_\_\_

NAME: \_\_\_\_\_ TITLE: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**DEFINITIONS**

**Small Business Enterprise (SBE)** - an independently owned and operated concern certified, or certifiable, as small business by the Federal Small Business Administration (SBA). (Size standards by Standard Industrial Classification codes required by the Federal Acquisition Regulations, Section 19.102, may be found at [www.sba.gov/size](http://www.sba.gov/size). The University may rely on written representation by the vendors regarding their status.) Annual average receipts, computed from the gross receipts for the last 3 fiscal years, do not exceed the amount listed in the MAXIMUM RECEIPTS TABLE below. The average annual receipt is computed by taking the sum of the gross receipts of the prior 3 fiscal years and dividing by 3.

<b>MAXIMUM RECEIPTS TABLE</b>	
CONTRACTOR'S LICENSE CLASSIFICATION	AVERAGE ANNUAL RECEIPTS (Preceding 3 Years)
Class "A" - General Engineering	\$28,500,000
Class "B" - General Building	\$28,500,000
Class "C" - Specialty	\$12,000,000
Architectural & Engineering Services	\$4,000,000 (except landscape architectural services)
Landscape Architectural Services	\$6,000,000
Other services	For appropriate amount, see <a href="http://www.sba.gov/size">www.sba.gov/size</a>

**Disadvantaged Business Enterprise (DBE)** - a business concern which is at least 51% owned by one or more socially and economically disadvantaged individuals or, in the case of any publicly owned business, at least 51% of the stock of which is owned by such individuals and whose management and daily business operations are controlled by one or more of such individuals. Socially disadvantaged individuals are those who have been subjected to racial or ethnic prejudice or cultural bias because of their identity as members of a group without regard to their individual qualities. Economically disadvantaged individuals are those socially disadvantaged individuals whose ability to compete in the free private enterprise system has been impaired due to diminished capital and credit opportunities as compared to others in the same business area who are not socially disadvantaged. Business owners who certify that they are members of named groups (Black Americans, Hispanic Americans, Native Americans, Asian-Pacific Americans, Asian-Indian Americans) are to be considered socially and economically disadvantaged.

**Women-Owned Business Enterprise (WBE)** - a business that is at least 51% owned by a woman or women who also control and operate it. "Control" in this context means exercising the power to make policy decisions. "Operate" in this context means being actively involved in the day-to-day management.

**Disabled Veteran Business Enterprise (DVBE)** - a business that is at least 51% owned by one or more disabled veterans or, in the case of any publicly owned business, at least 51% of the stock of which is owned by such individuals and whose management and daily business operations are controlled by one or more of such individuals. A Disabled Veteran is a veteran of the military, naval, or air service of the United States with a service connected disability who is a resident of the State of California. To qualify as a veteran with a service connected disability, the person must be currently declared by the United States Veterans Administration to be 10% or more disabled as a result of service in the armed forces.

**UNIVERSITY OF CALIFORNIA DIRECTORY**

**CONTACT ANY OF THE UNIVERSITY CAMPUSES LISTED BELOW WITH WHICH YOU WISH TO DO BUSINESS**

<p><b>BERKELEY CAMPUS</b> University of California Capital Projects 1936 University Avenue, 2nd Floor Berkeley, CA 94720-1380 (510) 643-7659 Fax 642-7271 <a href="http://www.cp.berkeley.edu">http://www.cp.berkeley.edu</a></p>	<p><b>IRVINE CAMPUS</b> Design and Construction Services University of California 5201 California Avenue, Suite 250 Irvine, CA 92697-2450 (949) 824-6630 Fax 824-8096 <a href="http://www.designandconstruction.uci.edu">http://www.designandconstruction.uci.edu</a></p>	<p><b>SANTA BARBARA CAMPUS</b> Design &amp; Construction University of California Building 439 Santa Barbara CA 93106-1030 (805) 893-2910 Fax 893-8592 Information Line: (805) 893-3356 <a href="http://facilities.ucsb.edu">http://facilities.ucsb.edu</a></p>
<p><b>BERKELEY CAMPUS</b> Physical Plant - Campus Service University of California 2000 Carleton Street, Room 130 Berkeley, CA 94720 (510) 643-8667 Fax 643-7264 <a href="http://physicalplant.berkeley.edu">http://physicalplant.berkeley.edu</a></p>	<p><b>LOS ANGELES CAMPUS</b> Capital Programs-Contract Administration University of California <b>1060 Veteran Avenue</b> Los Angeles CA 90095-1395 (310) 825-7014 Fax 206-4247 <a href="http://www.capital.ucla.edu">http://www.capital.ucla.edu</a></p>	<p><b>SANTA CRUZ CAMPUS</b> Physical Planning and Construction University of California 1156 High Street, Barn G Santa Cruz, CA 95064-1077 (831) 459-2170 Fax 459-5517 Information Line: (831) 459-5540 <a href="http://ppc.ucsc.edu/cp/cmfcpc_view">http://ppc.ucsc.edu/cp/cmfcpc_view</a></p>
<p><b>DAVIS CAMPUS</b> <b>Division of Agriculture &amp; Natural Resources</b> Office of Facilities Planning and Management University of California One Shields Avenue Davis CA 95616-8593 (530) 752-2841 Fax 752-2196 <a href="http://danrec.ucdavis.edu">http://danrec.ucdavis.edu</a></p>	<p><b>MERCED CAMPUS</b> Physical Planning Design &amp; Construction University of California P.O. Box 2039 Merced CA 95344 (209) 724-4479 Fax 724-4468 <a href="http://www.ucmerced.edu/community/rfprfq.asp">http://www.ucmerced.edu/community/rfprfq.asp</a></p>	<p><b>LAWRENCE BERKELEY NATIONAL LABORATORY</b> 1 Cyclotron Road, MS 937-200 Berkeley CA 94720-0528 (510) 486-4506 Fax 486-4380 Information Line: (510) 486-4571 <a href="http://procurement.lbl.gov">http://procurement.lbl.gov</a></p>
<p><b>DAVIS CAMPUS</b> <b>Architects &amp; Engineers</b> University of California 255 Cousteau Place Davis CA 95616-5412 (530) 757-3547 Fax 752-7866 <a href="http://www.ae.ucdavis.edu/index.htm">http://www.ae.ucdavis.edu/index.htm</a></p>	<p><b>RIVERSIDE CAMPUS</b> Design and Construction University of California 3615A Canyon Crest Avenue, Suite D102 Riverside CA 92521 (951) 827-1269 Fax 827-3890 <a href="http://pdc.ucr.edu">http://pdc.ucr.edu</a></p>	<p><b>LAWRENCE LIVERMORE NATIONAL LABORATORY</b> Small Business Program Office Procurement &amp; Material 7000 East Avenue, Mail Stop L-650 Livermore CA 94550 (925) 422-4816 Fax 422-3253 <a href="http://www.llnl.gov/procurement">http://www.llnl.gov/procurement</a></p>
<p><b>DAVIS CAMPUS</b> <b>Facilities-Operations &amp; Maintenance - Contract Services</b> University of California One Shields Avenue Davis CA 95616-8675 (530) 752-2740 Fax 752-9893 <a href="http://w-wing.ucdavis.edu/ContCust/">http://w-wing.ucdavis.edu/ContCust/</a></p>	<p><b>SAN DIEGO CAMPUS</b> Facilities Design &amp; Construction Contracts Department University of California 9500 Gilman Drive, Mail Code 0916 LaJolla CA 92093-0916 (858) 534-1984 Fax 534-5633 <a href="http://fdc.ucsd.edu">http://fdc.ucsd.edu</a></p>	<p><b>LOS ALAMOS NATIONAL LABORATORY</b> Small Business Program Office P.O. Box 1663, Mail Stop P-222 Los Alamos NM 87545 (505) 667-4419 Fax 667-9819 Toll Free: 1-800-472-9861 <a href="http://business.lanl.gov">http://business.lanl.gov</a></p>
<p><b>Davis Medical Center</b> Facilities Design &amp; Construction University of California 4800 Second Avenue, Suite 3010 Sacramento CA 95817-8026 (916) 734-7024 Fax 734-7751 Information Line: (916) 734-7024 <a href="http://www.ucdmc.ucdavis.edu/facilities">http://www.ucdmc.ucdavis.edu/facilities</a></p>	<p><b>SAN FRANCISCO CAMPUS</b> Capital Project &amp; Facilities Management University of California 654 Minnesota Street San Francisco CA 94121 (415) 476-6836 Fax 502-5090 <a href="http://www.fm.ucsf.edu">http://www.fm.ucsf.edu</a></p>	